
ULTRATAX CS™

ALABAMA STATE PRODUCTS

The UltraTax CS programs for Alabama work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Alabama line-up for UltraTax CS includes the Alabama Individual, Corporate (includes S Corp), Partnership, and Fiduciary programs.

ULTRATAX/1040

Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

ALABAMA INDIVIDUAL

Alabama Forms and Schedules

Form 2848A—Power of Attorney and Declaration of Representative

Form 40—Alabama Individual Income Tax Return—Resident and Part-Year Resident

Form 40-ES—Declaration of Estimated Tax

Form 40NR—Alabama Individual Income Tax Return—Nonresidents

Form 40V—Individual Income Tax Payment Voucher

Form 2210AL—Estimated Tax Penalties for Individuals

Form 4506A*—Request for Copy of Tax Form or Individual Income Tax Account Information

Form 4868A—Application for Extension of Time to File Alabama Income Tax Returns

Form 4952A—Investment Interest Expense Deduction

Form 8453—Individual Income Tax Declaration for Electronic Filing

Form 8821A*—Tax Information Authorization

Form BPT-IN—Alabama Business Privilege Tax Initial Privilege Tax Computation Schedule

Form BPT-V—Alabama Business Privilege Tax Payment Voucher

Form EOO—Taxpayer E-File Opt Out Election Form

Form NOL-85—Computation of Net Operating Loss

Form NOL-85A—Application of Net Operating Loss Carryback or Carryforward

Form PPT—Alabama Business Privilege Tax Return and Annual Report

Schedule A—Alabama Resident Itemized Deductions

Schedule A-NR—Alabama Nonresident Itemized Deductions

AL

STATE PRODUCT PROFILE

- Alabama Individual
 - Alabama Corporate (includes S Corp)
 - Alabama Partnership
 - Alabama Fiduciary
 - Alabama Financial Institution
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Schedule B and CR—Alabama Resident Interest and Dividend Income

Schedule B-NR—Alabama Nonresident Interest and Dividend Income

Schedule D—Alabama Resident Sale of Assets

Schedule D-NR—Alabama Nonresident Sale of Assets

Schedule E—Alabama Resident Income from Rent & Royalty Properties, Partnerships, S-Corporations, Trusts, and Estates

Schedule E-NR—Alabama Nonresident Income from Rent & Royalty Properties, Partnerships, S Corporations, Trusts, and Estates

Schedule EZ*—Alabama Enterprise Zone Credit Computation Schedule

Schedule OC—Other Available Credits

ALABAMA CORPORATE

With the UltraTax/1120 Alabama program, you can process both C and S Corporation returns.

Alabama Forms and Schedules

Form 20C—Corporation Income Tax Return

Form 20CC**—Consolidated Corporate Income Tax Return

Form 20C-CRE**—Election to File Consolidated Corporate Income Tax Return

Form 20S—S Corporation Information/Tax Return

Form 2848A—Power of Attorney and Declaration of Representative

Form 4506-A*—Request for Copy of Tax Form or Individual Income Tax Account Information

Form 8453C—Income Tax Declaration for Electronic Filing

Form 8821A—Tax Information Authorization

Form AR*—Annual Report of Project for Capital Credit

Form BIT-V—Business Income Tax payment Voucher

Form BIT-V—Corporation Estimated Tax

Form BPT-V—Business Privilege Tax Payment Voucher

Form CPT—Alabama Business Privilege Tax Return and Annual Report

Form ET-1—Financial Institution Tax Return

Form ET-8—Extension for Financial Institution Excise Tax Return

Form FIE-V—Financial Institution Excise Tax Payment Voucher

Form K-RCC*—Recipient's Share of Capital Credit

Form PPT—Alabama Business Privilege Tax Return and Annual Report

continued >

*Denotes non-calculating form

**Denotes 1120 Consolidated form

ULTRATAX CS — ALABAMA, CONT.

Form PTE-C—Nonresident Composite Return
Consolidated Reports**

Schedule AB—Add-Back Form

Schedule AL-CAR—Alabama Secretary of State Corporation
Annual Report

Schedule BPT-IN—Alabama Business Privilege Tax Initial Privilege
Tax Return

Schedule EZ*—Alabama Enterprise Zone Credit Computation Schedule

Schedule EZ-K1*—Shareholder's or Partner's Share of Alabama
Enterprise Zone Credit

Schedule K-1—Owner's/Shareholder's Share of Income, Deductions,
Credits, etc.

Schedule NRA—Alabama Pass-Through Entity Nonresident Agreement

ALABAMA PARTNERSHIP

The UltraTax/1065 Alabama program allows for the allocation
of Alabama Schedule K amounts to specific partners.

Alabama Forms and Schedules

Form 65—Partnership/Limited Liability Company Return of Income

Form 2848A—Power of Attorney and Declaration of Representative

Form 4506A*—Request for Copy of Tax Form or Individual Income Tax
Account Information

Form 8453C—Corporation / Partnership Income Tax Declaration
for Electronic Filing

Form 8821A—Tax Information Authorization

Form BPT-E—Family Limited Liability Entity Election Form

Form BIT-V—Alabama Business Income Tax Payment Voucher

Form BPT-IN—Alabama Business Privilege Tax Initial Privilege
Tax Return

Form BPT-V—Alabama Business Privilege Tax Payment Voucher

Form PPT—Alabama Business Privilege Tax Return and Annual Report

Form PTE-C—Nonresident Composite Payment Return

Form WNR*—Withholding on Sales or Transfers of Real Property
and Associated Tangible Personal Property by Nonresidents

Schedule EZ*—Alabama Enterprise Zone Credit Computation Schedule

Schedule EZ-K1*—Shareholder's or Partner's Share of Alabama
Enterprise Zone Credit

Schedule K-1—Owner's/Shareholder's Share of Income, Deductions,
Credits, etc.

Schedule NRA—Alabama Pass-Through Entity Nonresident Agreement

Schedule PTE-CK1—Schedule of Nonresident Owners/Shareholders

AL Adjustment for Disposition of Assets Worksheet

AL Depreciation and Section 179 Adjustment Worksheet

ALABAMA FIDUCIARY

Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with
the ability to process several states from one set of federal data.

Alabama Forms and Schedules

Form 41—Fiduciary Income Tax Return

Form 2848A—Power of Attorney and Declaration of Representative

Form 4952A—Investment Interest Expense Deduction

Form 8821A—Tax Information Authorization

Form BPT-IN*—Alabama Business Privilege Tax Initial Privilege
Tax Return

Form FDT-V—Fiduciary Income Tax Payment Voucher

Form NOL-F85—Computation of Net Operating Loss

Form NOL-F85A—Application of Net Operating Loss Carryback
or Carryforward

Form PPT*—Alabama Business Privilege Tax Return and Annual Report

Form WNR*—Withholding on Sales or Transfers of Real Property and
Associated Tangible Personal Property by Nonresidents

Schedule K-1—Fiduciary Income Tax Beneficiary Information

Grantor/Agency Report—Grantor's Information

SUPPORT

You receive the same toll-free access to the Thomson Reuters Support
HelpLine for state and local UltraTax CS products as you do for your
federal UltraTax CS products.

MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back
guarantee. If you are not completely satisfied with any fully licensed
UltraTax CS product, return the software within the specified period
for a refund.

PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a
per-return basis. UltraTax PRP offers a cost-effective way to handle
states and entities that require a limited number of returns.

MORE INFORMATION

UltraTax CS products for Alabama are just part of the family of
more than 150 UltraTax CS state and local programs. For more
information, please call a Thomson Reuters Account Representative
at **800.968.8900**.

*Denotes non-calculating form

**Denotes 1120 Consolidated form

